

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hop Hing Group Holdings Limited
Date Submitted	05/03/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>47</u> Description	ption : Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (<i>HK\$</i>)
Balance at close of preceding month	14,800,000,000	0.10	1,480,000,000
Increase/(decrease)			
Balance at close of the month	14,800,000,000	0.10	1,480,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares:

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month			
Increase/(decreas	se)				
Balance at close	of the mon	th			

3. Other Classes of Shares:

Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (**HK\$**) : 1,480,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	9,917,306,390	N/A	N/A	N/A	
Increase/ (decrease) during the month	446,254				
Balance at close of the month	9,917,752,644				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
adopted by						
ordinary						
resolution of						
the sole						
shareholder						
passed on						
12/3/2008						
with effective date of						
25/4/2008						
Ordinary shares	0	0	0	0	0	26,248,980
Orumary shares	0				0	(Please refer to remarks)
(Note 1)						(Flease feler to felliarks)
(Note 1)						
2						
(/ /)						
shares						
(Note 1)						
3						
shares						
(Note 1)						
(10010-1)		Т	otal A. (Ordin	ary charee)	0	
		10		nce shares)	<u> </u>	
				Other class)	N/A	
Total funds raised dur	ing the month	n from exercise of	of <u>N/A</u>			

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)		f Nominal valu close of preceding mo	du	kercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Hop Hing W1305	HK\$	18,195,837.0	0 89	,250.80	18,106,586.20	446,254	90,532,931
(31/05/2013) Stock code (if listed) Class of shares		34					
issuable (<i>Note 1</i>) Subscription price		y Shares \$0.20					
EGM approval date	пқ	p U. 20					
(if applicable)	216/	2000					
(dd/mm/yyyy)	3/6/2	2009					
	-						
	<u> </u>						<u> </u>
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/	/)					
3	-						
	-						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/	/)					
4	-						
	-						
(/ /)		<u> </u>					
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/	/)					
]	Fotal B.	(Ordii	nary shares)	446,254	
					ence shares)	N/A	-
				(Other class)	N/A	-

Convertibles (i.e. Convertible i	For Main Board and GEM listed issuers into Shares of the Issuer which are to be Listed)					ed issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))						
2	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
	_					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				inary shares)		-
				rence shares) (Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
shares (Note 1)		
2		
	-	
]	
shares (Note 1)		
3.		
J		
]	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue month 1. Rights issue At price : State currency Class of shares issuable (/// /) Issue and allotment date : (dd/mn/yyyy) (/// /) EGM approval date: (// /) N/A 2. Open offer At price : State currency Class of shares issuable (/// /) Issue and allotment (// /) Issue and allotment (// /) N/A 2. Open offer At price : State currency EGM approval date: (// /) Issue and allotment (///) Issue and allotment (// /) N/A 3. Placing At price : State currency Class of shares issuable (///) N/A Glass of shares issuable (///) Issue and allotment (// /) N/A	Ot	her Movements in]	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price : $\frac{State}{currency}$ Issue and allotment $(/// /)$ Issue and allotment $(///)$ EGM approval date: $(///)$ 2. Open offer At price : $\frac{State}{currency}$ Class of shares issuable		Type of Issue						
1. Kignis issue At price : currency Interface (dd/mm/yyyy) EGM approval date : (dd/mm/yyyy) EGM approval date: (///) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (///) 3. Placing At price : State currency Issue and allotment date : (///) Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) 8. Bonus issue Class of shares issuable (///) 4. Bonus issue Issue and allotment date : (///) Issue and allotment date : (///) Issue and allotment date : (///) Issue and allotment date : (///) Issue and allotment date : (///) Issue and allotment date : (///) Issue and allotment date : (///) Issue and allotment date : (///) Issue and allotment date : (///) Issue and allotment date : (///) Issue and allotment date : (///) Issue and allotment date : (///) Issue and allotment date : (///) Issue and allotment date : (///) Issue and allotment date : (///) Issue and allotment date : (///) Issue and allotment date : (///)								
2. Open offer At price : State currency Class of shares issuable (Note 1)	1.	Rights issue			(/ /)		
2. Open offer At price : State currency $(// /)$ 3. Placing At price : State currency $(// /)$ 4. Bonus issue $(/ / /)$ 4. Bonus i					(/ /)		
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ Begin approval date: $(///)^{/}$ $(///)^{/}$ N/A 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable $(///)^{/}$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ 4. Bonus issue Class of shares issuable $(///)^{/}$ 4. Bonus issue Class of shares issuable $(///)^{/}$ Before $(///)^{/}$ $(///)^{/}$ Before $(//)^{/}$ $(//)^{/}$ Bonus issue $(//)^{/}$ $(//)^{/}$ Bonus issue $(//)^{/}$ $(//)^{/}$ Before $(//)^{/}$ $(//)^{/}$ Bonus issue $(//)^{/}$ $(//)^{/}$ Before $(//)^{/}$							<u>N/A</u>	
2. Open offer At price : currency Instant (interpreted and interpreted and (interpreted and interpreted and (interpreted and interpreted and (interpreted and (interpr								
$\frac{\text{Class of shares issuable}}{(\text{dd/mm/yyyy})} \underbrace{\text{N/A}}_{\text{N/A}}$ 3. Placing At price : $\frac{\text{State}}{\text{currency}} \underbrace{\text{Class of shares issuable}}_{\text{(Note 1)}} \underbrace{(/ /)}_{\text{date : (dd/mm/yyyy)}} \underbrace{\text{EGM approval date: (/ /)}}_{(\text{dd/mm/yyyy)}} \underbrace{\text{N/A}}_{\text{N/A}}$ 4. Bonus issue $\frac{\text{Class of shares issuable}}{(\text{Note 1})} \underbrace{\text{Class of shares issuable}}_{\text{(Note 1)}} \underbrace{\text{Class of shares issuable}}_{\text{date : (dd/mm/yyyy)}} \underbrace{\text{N/A}}_{\text{date : (dd/mm/yyyy)}}$	2.	Open offer			(/ /)		
3. Placing At price : State currency Class of shares issuable (///) Bonus issue At price : State currency Issue and allotment (///) Class of shares issuable N/A Class of shares issuable (///) Karrier (///)					(/ /)		
3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue $(///)$ $(///)$ Karrier Class of shares issuable $(///)$ Karrier $(//)$ <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td><u>N/A</u></td> <td></td>							<u>N/A</u>	
3. Placing At price : currency Issue and allothing yyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date:								
Image: Solution of the call is subset of the call is subs	3.	Placing	At price : State		(/ /)		
Class of shares issuable					(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							<u>N/A</u>	
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N7 /4	
						<u>N/A</u>	
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			× •••••/			N/A	

				For Main Boar	n Board and GEM listed issuers			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
9.	Capital reorganisation		Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	le (/ /) (/ /)	N/A			
10.	Other (Please specify)	At price : State	 Class of shares issuab (<i>Note 1</i>) — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 	le (/ /) (/ /)	<u>N/A</u>			
			Total E. ((Ordinary share Preference share (Other clas	es) N/A	-		

tal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		446,254 N/A				
	(2)	IN/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

The figure disclosed in "Share Options" of Section III "Details of Movements in Issued Share Capital"

represents the number of new shares of our Company which may be issued pursuant to the exercise of

all outstanding and vested share options under the share option scheme as at close of the month.

Submitted by: Wong Kwok Ying

 Title:
 Executive Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*